



To make a charitable distribution from your individual retirement account, please complete this form, send it to your provider and return a copy to the University of Mississippi Foundation.

IRA Provider Information:

Broker Name: _____

Broker Telephone: _____ Broker Email: _____

Re: Request for qualified charitable distribution from individual retirement account.

Transfer From:

Account Number: _____

Donor's Name (Please Print): _____

Amount: _____

It is my intention to have this transfer qualify during the _____ tax year. Therefore, it is necessary that this distribution be postmarked no later than December 31, _____.

Receiving Institution Information:

University of Mississippi Foundation
406 University Avenue
Oxford, MS, 38655

Donor(s)

Name: _____ Phone Number: _____

Address: _____ Email: _____

City: _____ State: _____ Zip: _____

Designation: _____

Please contact us if you have any questions about this form.